

**SPEAR REIT LIMITED**

(Incorporated in the Republic of South Africa)

(Registration number 2015/407237/06)

Share Code: SEA

ISIN: ZAE000228995

LEI: 378900F76170CCB33C50

Approved as a REIT by the JSE

("Spear" or "the Company")

**SPEAR**  
REIT LIMITED

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**DISTRIBUTION OF INTEGRATED REPORT, NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING**

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**DISTRIBUTION OF INTEGRATED REPORT AND NO CHANGE STATEMENT**

Shareholders are hereby advised that Spear's integrated report, containing the audited consolidated annual financial statements for the year ended 28 February 2022, was distributed to shareholders today, 31 May 2022, and contains no modifications to the reviewed results which were announced on the Stock Exchange News Service of the JSE Limited ("**SENS**") on 26 May 2022. The integrated report is also available at

<https://spearprop.co.za/investor-relations/>

**NOTICE OF ANNUAL GENERAL MEETING**

Notice is hereby given that the annual general meeting ("**AGM**") of Spear will be held at Spear REIT Limited Head Office, 16<sup>th</sup> Floor, 2 Long Street, Cape Town, on Thursday, 30 June 2022 at 11:00 to transact the business as set out in the notice of the AGM.

Kindly note the following salient details:

Issuer name	Spear REIT Limited
Type of instrument	Ordinary shares
ISIN number	ZAE000228995
JSE code	SEA
Meeting type	Annual General Meeting
Meeting venue	In person
Record date – to determine which shareholders are entitled to receive the notice of meeting	Friday, 20 May 2022
Publication/posting date	Tuesday, 31 May 2022
Last day to trade – Last day to trade to determine eligible shareholders that may attend, speak and vote at the meeting	Tuesday, 21 June 2022

Record date – to determine eligible shareholders that may attend, speak and vote at the meeting	Friday, 24 June 2022
Meeting deadline date (For administrative purposes, forms of proxy for the meeting to be lodged)	11:00am on Tuesday, 28 June 2022
Meeting date	11:00am on Thursday, 30 June 2022
Publication of results	Thursday, 30 June 2022
Website link	<a href="https://spearprop.co.za/investor-relations/">https://spearprop.co.za/investor-relations/</a>

Cape Town  
31 May 2022

Sponsor  
PSG Capital



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