

SPEAR REIT LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 2015/407237/06)

Share Code: SEA

ISIN: ZAE000228995

LEI: 378900F76170CCB33C50

Approved as a REIT by the JSE

("Spear" or "the Company")



SPEAR
REIT LIMITED

DISTRIBUTION OF INTEGRATED REPORT, NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

DISTRIBUTION OF INTEGRATED REPORT AND NO CHANGE STATEMENT

Shareholders are hereby advised that Spear's integrated report, containing the audited consolidated annual financial statements for the year ended 29 February 2020, was distributed to shareholders today, 26 June 2020, and contains no modifications to the reviewed results which were announced on SENS on 14 May 2020. The integrated report is also available at <https://spearprop.co.za/integrated-report-2020/>

NOTICE OF ANNUAL GENERAL MEETING OF SPEAR

Notice is hereby given that the annual general meeting ("**AGM**") of Spear will be held at 11:00, on Friday, 24 July 2020 at 15 on Orange, Autograph Collection, Cnr Grey's Pass and Orange Street, Cape Town, to transact the business as set out in the notice of the AGM.

The date on which shareholders must be recorded as such in the share register to be eligible to vote at the AGM is Friday, 17 July 2020, with the last day to trade being Tuesday, 14 July 2020.

Cape Town
26 June 2020

Sponsor
PSG Capital



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