

SPEAR REIT LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 2015/407237/06)

Share Code: SEA

ISIN: ZAE000228995

Approved as a REIT by the JSE

("Spear" or "the Company")



SPEAR
REIT LIMITED

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

NO CHANGE STATEMENT

Shareholders are hereby advised that Spear's integrated report, containing the audited consolidated annual financial statements for the year ended 28 February 2019, was dispatched to shareholders today, 28 June 2019, and contains no modifications to the audited results which were announced on SENS on 15 May 2019. The annual report is also available at <https://spearprop.co.za/investor-relations/#reports>

NOTICE OF ANNUAL GENERAL MEETING OF SPEAR

Notice is hereby given that the annual general meeting of Spear will be held at 15 on Orange, Autograph Collection, cnr Grey's Pass and Orange Street, Cape Town, on Thursday, 8 August 2019 at 11:00 to transact the business as set out in the notice of the annual general meeting.

The date on which shareholders must be recorded as such in the share register to be eligible to vote at the annual general meeting is Friday, 2 August 2019, with the last day to trade being Tuesday, 30 July 2019.

Cape Town
28 June 2019

Sponsor
PSG Capital



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