

New Sens Announcement (29 May 2017):

SPEAR REIT LIMITED
(previously Arrow 2 Investments Proprietary Limited)
Incorporated in the Republic of South Africa
Registration number 2015/407237/06
Share Code: SEA, ISIN ZAE000228995
Approved as a REIT by the JSE
("Spear" or "the Company")

INVESTOR ROADSHOW FOR CAPITAL RAISE

Spear will be undertaking an investor roadshow as part of a capital raise in order to fund acquisitions that have been concluded and announced on SENS. During this roadshow an investor presentation will be provided to investors, a copy of which is available on the Spear website (www.spearprop.co.za).

For more details on the capital raise please contact David Tosi or Willie Honeyball of PSG Capital at the contact details below.

PSG Capital is acting as the sole bookrunner in the capital raise.

29 May 2017
Cape Town

Sponsor and Bookrunner: PSG Capital

For further information please contact:
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Date: 29/05/2017 07:30:00 Produced by the JSE SENS Department. The SENS service is an information dissemination service administered by the JSE Limited ('JSE'). The JSE does not, whether expressly, tacitly or implicitly, represent, warrant or in any way guarantee the truth, accuracy or completeness of the information published on SENS. The JSE, their officers, employees and agents accept no liability for (or in respect of) any direct, indirect, incidental or consequential loss or damage of any kind or nature, howsoever arising, from the use of SENS or the use of, or reliance on, information disseminated through SENS.